

Reinventing the TV Experience: The Combined Power of Cloud, Network and Client

Nick Fielibert CTO, SP Video Technology, Europe

Market Dynamics



Increasing Devices



Increasing Services



Video Everywhere

Consumers Demand Broader Experiences

Integrated & Consistent Access -

To:

Infinite Content Sources





Over:

Managed & Unmanaged Networks



From:

Managed & Unmanaged Devices



The Challenge & Opportunity Today

Experience Fragmentation

Diminishing SP Network Relevance Evolving Legacy Infrastructure







Elements of Success

Integrated TV Experiences

Customer Satisfaction



Investment Protection

Legacy + Augmented Infrastructure



Transition Objectives

Wality of Experience

Cloud+Network+Client



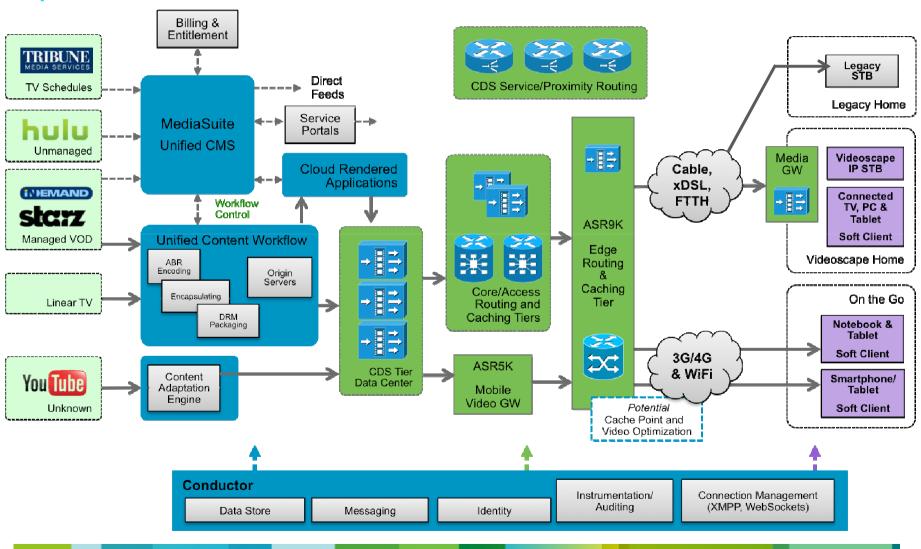








End-state Videoscape Optimized for Fixed and Mobile Devices



Media Suite Platform



Content Management

- Multiple content formats
- Sophisticated content bundling
- Customizable metadata model
- Metadata normalization
- · Extensible workflow
- Transcoding & encryption
- Distribution to delivery network

Entitlement

- Product/Offer rules creation
- Subscription, rental, EST, ad-supported models supported
- Custom entitlement checks prior to authorization
- Multi-DRM framework
- Customer Care functionality

Publishing

- Feed aggregation & harmonization
- Multipoint catalog publishing
- Category management
- Playlist publishing
- · Search and Rating
- · Metering & reporting

Client Technologies

- Player Framework & Widgets
- · Streaming & Download
- · License acquisition
- Library management
- Ad Network integration

Linear 1.0

- Key module required to power device app experiences around linear content.
- Console & underlying system to: schedule, configure & monitor the ingest of EPG data from source create/manage "regions" and map to "channels" (number/logo/URL)
- Ability within MediaSuite to:

"ingest" the channel info determine "entitlement" rule(s) for channel create channel "bundles" w/ pricing and additional "enhanced" rich metadata/links/etc

Enables consumers:

Search across EPG & VOD

Blend the Linear and On-Demand experience

Create "reminders" & "events" mechanism for shows

Closed captioning support

 Leverages years of domain expertise in delivering premium linear content solutions for Service Providers



Today: Associate channels and

titles

Future: Associate content

identifiers and metadata

Introducing Cisco Videoscape Client Portfolio

Videoscape Media Gateways

Cloud Driven Service Enablement

Video Optimized

Application Centric

Videoscape STBs

Infinite Content Choices (Broadcast, VoD and Online)

Web 2.0 applications enabled

Open publishing environment

Videoscape Soft Clients

Supports PCs, Macs, Tablets Connected TV, Mobile Phones, Game Consoles

Customizable UI









Videoscape Common Software Framework

Multiple Presentation Engines (Flash, HTML5...)

Cisco

Videoscape MediaSuite Soft Client & Widget SDK

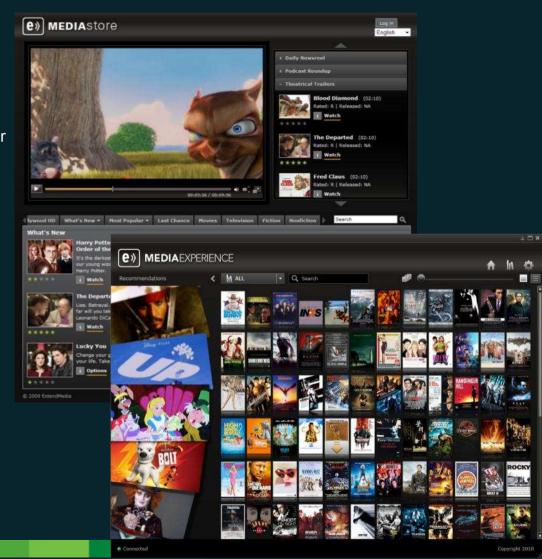
 In-browser players in Flash & Silverlight

> Trick play controls, playlist carousel, multiresolution (std, full, widescreen)

Social / Viral – email a friend, embed code for bloggers, post to social networks (MySpace, Facebook, etc.)

Video playback, ad insertion & metering DRM support

- Catalog & channel browser widgets for embedding
- Download app provides offline experience
- Full SDK for customization



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MediaSuite iPad App

- Service providers expand ondemand/linear solution to unmanaged devices
- Digital Media: TV Shows/Seasons, Movies/vDVDs, Music, Apps etc.
- Linear, On-Demand, "My Digital Locker" (tie in to MediaSuite & Linear module)
- State/history/ personalization in the cloud
 - "iPad Companion App" enhances collaboration between Cisco STB/Gateway and 3rd Party devices
- Enhanced social networking integration
- Full SDK to allow for both light & deep customization



Paradigm Shift in Service Delivery
Cisco Conductor for Videoscape: Bringing Cloud + Network + Clients together



Cloud platform that enables Orchestration of Services, Devices, and Subscribers over multiple networks

Cisco Conductor

Connect

Existing and Legacy Systems to New Systems and Capabilities

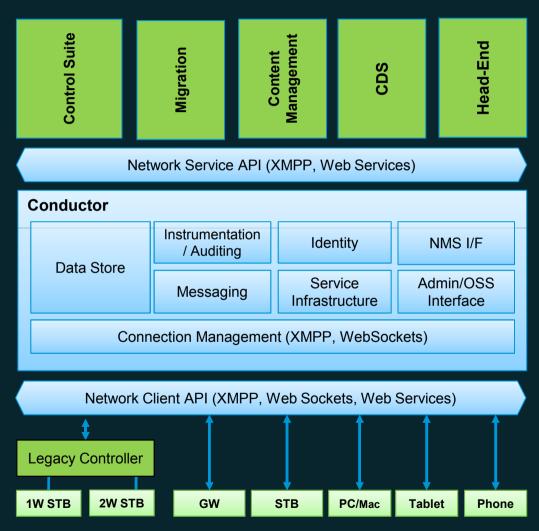
Leverage Ecosystems Clients can be built in any language: Flash, HTML5, WebSockets, etc

Internet Scale, Improved feature velocity with web scale

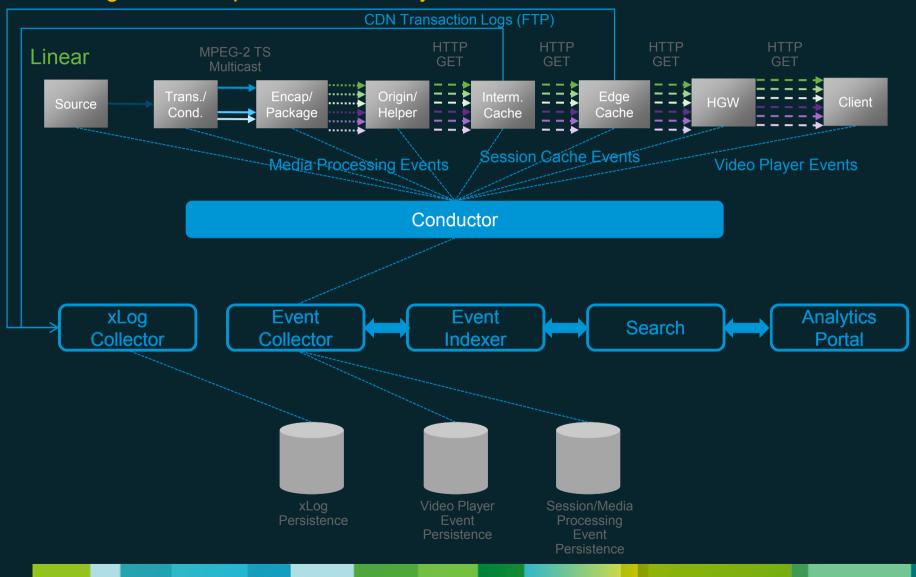
Real-time, Simplicity Simple, Scalable Real-time framework enables Premium services and **Provides Social APIs**

Videoscape Conductor

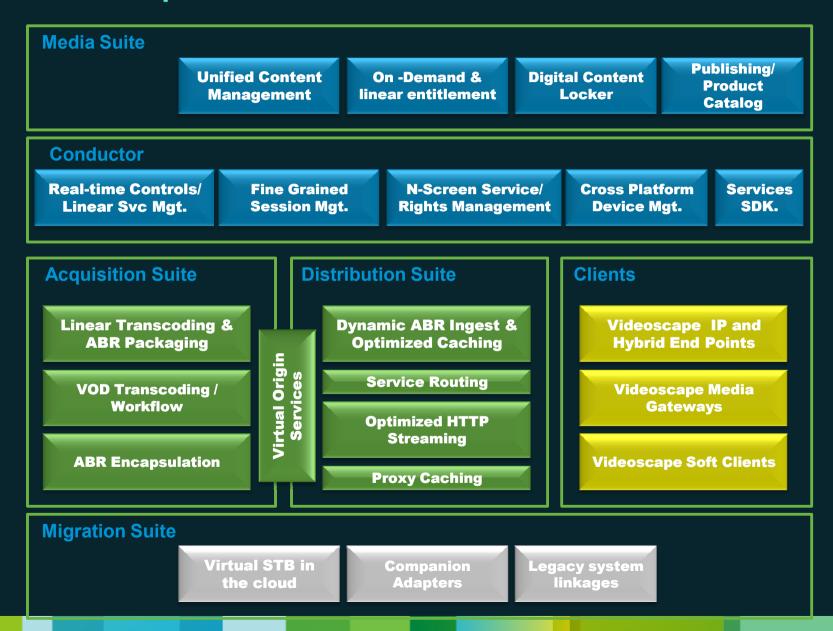
- Connection Management Scalable connection management for XMPP and WebSockets sessions
- Messaging Multiprotocol messaging and translation
- **Identity** Maintenance of device and subscriber identities for message routing and notifications
- Services Infrastructure Enables device signon, provisioning, service discovery/registration, and service/app orchestration leveraging XMPP and WebServices
- Instrumentation/Auditing Enables accounting, billing, analytics, and reporting
- NMS Interface Exposure of instrumentation data and system performance via SNMP
- Administrative/OSS Interface Administrative UI and exposure of key functions through programmatic APIs
- Data Store storage for core Conductor functions



Videoscape Conductor Enabling real-time, performance analytics



Videoscape Portfolio



SPs at Crossroads

Competitiveness Vs. Investment Protections



Competitive Pressure for New Integrated Experiences









Backend System

Existing high investment in backend and middleware



VoD System

Monolithic legacy systems lack scale & multi-screen flexibility



IP Infrastructure

Huge traffic growth Multicast to Unicast



STBs

Existing high investment In legacy STBs

SPs at Crossroads

Competitiveness + Investment Protections



Competitive Pressure for New Integrated Experiences









Backend System

Exhibiting beight investment in expekternce and immigration with existing backend



VoD System

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IP Infrastructure

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STBs

NEwistingehighcies/esthegaty STBsh fegaewSīTatsets & consumers

Preserving the Value of Current Investment

5 Phase Deployment Blueprint: OPTIMIZE & MONETIZE



NG Service Management and Real-time Apps

Cisco Conductor for Videoscape - Higher resiliency & Ultra-scale Next Generation Applications - With real-time info



New Lifestyle Applications

Videoscape Media Gateways - Efficient media distribution inside home

Enter adjacent markets with lifestyle applications

Nexus & UCS - Virtualization for scale & efficiency



Jump-start Integrated Experiences

Videoscape Migration Portfolio - Support integrated applications on legacy STB Videoscape STB- Unmanaged & managed content to TV with hybrid / IP STB



Expand the reach beyond TV, Gain Efficiencies

Videoscape Media Suite & Videoscape Soft Clients— Offer TV Everywhere CDS-IS/AVSM - Gain CDN distribution efficiency & scale, Better experience CDS TV - Leapfrog Legacy VoD system limitations with distributed architecture & scale



Strengthen IP Foundation

IP Core with Optical - Scale IP infrastructure

DOCSIS 3.0 — Expand the IP foundation for high-speed IP services

Thank you.

